



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Prospectus
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 3067**

To: Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 16 April 2019.

Name of Issuer: IMC Exploration Group plc

Registered Office: 70 Ballybough Road
Ballybough
Dublin 3
Ireland

Type of Securities: Prospectus relating to admission of 255,014,285 Ordinary Shares of €0.001 each in the Company to the standard segment of the Official List and trading on the London Stock Exchange's regulated market for listed securities

National Prospectus Identifier: JOB20001018

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes I and III

Guarantor (if any): N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed: 
For and on behalf of the: Central Bank of Ireland

Date: 16 April 2019

Attachments: (1) Prospectus