



Mr Brinsley Holman  
Keith Bayley Rogers & Company Limited  
1 Royal Exchange  
London EC3V 3LT  
England

12 July 2018

**IMC Exploration Group PLC – 240,014,285 ordinary shares of €0.001 each**

Dear Mr Holman

The Central Bank of Ireland (Central Bank) hereby approves the above Prospectus under Part 7 of the Prospectus (Directive 2003/71/EC) Regulations, 2005 (the Regulation) as having been drawn up in accordance with the Regulation and Commission Regulation (EC) No 809/2004.

The above Prospectus will be published in accordance with Part 8 of the Regulation on the website of the Central Bank. In accordance with Regulation 48 of the Regulation, where the Prospectus is otherwise published, the text and format must at all times be identical to the original version approved by the Central Bank and published on its website.

Yours sincerely

A handwritten signature in blue ink that reads "Jenny Kane".

**Jenny Kane**

**Securities and Markets Authorisation Division**